

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

The Financial Oversight and Management Board for
Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

In re:

The Financial Oversight and Management Board for
Puerto Rico,

as representative of

The Puerto Rico Electric Power Authority,

Debtor.

PROMESA

Title III

No. 17 BK 04780-LTS

**Court Filing Relates Only to
PREPA and Shall only be Filed in
Case No. 17-BK-4780-LTS and
Main Case 17-BK-3283-LTS**

**JOINDER OF THE AD HOC GROUP OF PREPA BONDHOLDERS TO THE URGENT
MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ORDER,
UNDER 11 U.S.C. § 1103 AND BANKRUPTCY RULE 2004, AUTHORIZING
DISCOVERY WITH RESPECT TO PREPA ENGAGEMENT OF WHITEFISH
ENERGY HOLDINGS, LLC AND URGENT REQUEST FOR HEARING**

The Ad Hoc Group of PREPA Bondholders (the “**Ad Hoc Group**”) respectfully submits
this joinder (the “**Joinder**”) to the *Urgent Motion of Official Committee of Unsecured Creditors
for Order, Under 11 U.S.C. § 1103 and Bankruptcy Rule 2004, Authorizing Discovery With
Respect to PREPA Engagement of Whitefish Energy Holdings, LLC and Urgent Request for*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Hearing [Dkt. No. 364] (the “**Motion**”) dated October 30, 2017. Through this Joinder, the Ad Hoc Group seeks to join in the relief requested through the Motion, solely for the purposes of receiving any documents obtained by, and participating in any depositions taken by, the Official Committee of Unsecured Creditors, whether against PREPA or a third party.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

RESPECTFULLY SUBMITTED,

In San Juan, Puerto Rico, today November 6, 2017.

**TORO, COLÓN, MULLET, RIVERA
& SIFRE, P.S.C.**

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